

11th Richmond Finance Summit

4 – 5 October 2018 Beau-Rivage Palace, Lausanne

KEYNOTES

Are You Prepared For The Future of Finance?

Jim Marous, Financial Industry Strategist, Co-Publisher of The Financial Brand, owner and publisher of the Digital Banking Report



The end of smooth sailing?

Prof. Charles Wyplosz, Professor of International Economics at The Graduate Institute Geneva, Director of the International Centre for Monetary and Banking Studies



INDUSTRY SESSIONS

"FIDLEG" and "FINIG": Strategy Decisions for Independent Asset Managers

Nicolas Ramelet, Chief Executive Officer at VQF Financial Services Standards Association



The rise of digital assets

Jan Brzezek, Chief Executive Officer and Co- Founder of Crypto Finance AG



Does Value Investing work? A historical perspective, academic studies, research process

Nicolas Scheuermann, Managing Director of Scheuermann & Co. AG



Never mind the platforms

Dr. Patrick Hunger, Chief Executive Officer at Saxo Bank (Schweiz) AG



Holistic Wealth Management - The bridge to the future of PB

Nicolas de Skowronski, Head Advisory Operations and Development at Bank Julius Baer & Co. Ltd.



Digital Disruption: Investment opportunities in the evolving economy

Stephane Lago, Thematic Equity Investment Specialist at AXA Investment Managers



Life insurance for private clients

Catherine Zoller, Founding Partner of Alpha Management Services Luxembourg S.A.



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DISCUSSION GROUPS

Art as an alternative asset class

Michel Arni, attorney at law, independent board member and advisor at M Advisory



How to construct a Balanced Portfolio in a very low return world with an overhanging trade war?

Michel Munz, Head Portfolio Management at Bank Julius Baer & Co. Ltd.



The Why, What and How in Impact Investing

Ernst von Kimakowitz, Director at Humanistic Management Center



Rewards and challenges of Employee Engagement in the Financial Industry

Hakan Ekinci, Chief Risk and Finance Officer at IG Bank S.A.



Agriculture: an uncorrelated alternative asset class

Jens Ohnemus, Chief Executive Officer at Blue Harvest S.A.



The evolving Governance environment in Banking: UK SMR and its relevance

Rajat Garg, Regional Chief Executive Officer at Habib Bank AG Zurich



SUPPLIER PRESENTATIONS

How to grow AUM without increasing your headcount

Robert Roome, Global Director of Product at Wealth Dynamix



INVESTMENT FORUM

Digital disruption in the private placement & loan market – what does this new financing market hold for issuers and investors?

Fredy R. Flury, Head Risk Management FIRC at Bank Vontobel AG, Zurich

Stefan M. Pomberger, Head of Quant Group Fixed Income, Rates and Credit at Bank Vontobel AG, Zurich



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OUT OF THE BOX

The Body Language of Leadership

Laura Penn, Ph.D., Author, TEDx Speaker, Founding Director of The Public Speaking School



A watch tells more than just time - learn about the value of timepieces

Patrick Steiner, Expert in the Swiss Watch Industry



Please note that the conference programme is currently still in development and not yet complete, changes may occur.

Last Updated: 20th September 2018

