

13th Richmond Finance Summit, 7 – 8 October 2021

Beau-Rivage Palace Lausanne

KEYNOTES

Where do we stand in the Swiss and Worldwide Economic Recovery?

Jan- Egbert Sturm, Professor of Applied Macroeconomics, Director of KOF Swiss Economic Institute at ETH Zurich



Strategic Challenges for Swiss Banks

Prof. Dr. Klaus Wellershoff, Chief Executive Officer, President of the Board, Senior Client Partner at Wellershoff & Partners



INDUSTRY SESSIONS

How are Swiss Banks Including Asset Tokenization in their Business Strategy?

Felix Simon, Security Tokenization Expert, Head Business Development at Tokengate



Developing a New Digital Lending Platform within an Incumbent Bank: Key4 by UBS

Matteo Bernardoni, Head Lending Platforms at UBS



The empire strikes back: Effective strategies to win back market share from neo-banks and neo-brokers

Max J. Heinzle, Founder, Board Member & CEO at area2invest



Impact Investing – Redefining the Meaning of Return

Ernst von Kimakowitz, Director at Humanistic Management Center



Artificial Intelligence in Allocation - the new Crystal Ball

Wolfram Gerlof, Client Portfolio Manager at Vontobel Asset Management



DISCUSSION GROUPS

Making Our Future the Cause of the Present

Beyazit Guzelyagdoken, Head Growth Boutiques & SEIM Business Management at Julius Baer



Getting Started with ESG – A Nightmare or a Booster?

Hélène-Sophie Renneboog, VP Special Projects at Bank J. Safra Sarasin AG



How Active Managers Play a Role in Current Markets

Hervé Croset, Chief Executive Officer at Wealth Solutions Partners SA



Fostering Business Growth and Optimizing Risk / Return through Digital Transformation

Robert Swalef, Deputy General Manager at Millennium Banque Privée



What about Change Management – Education and Mindset change, but on “Resilience/New way of working” perspective

Cedric Likin, Chief Executive Officer at Lombard Odier & Cie SA



Global Macroeconomics Investment Outlook for the next 12 months

Fariba Hashemi, Partner at Salus Partners



Empathy! Performance! What is the balance in Communication with Customers?

Yanis Varetz, Partner at Sept Finance SA



SUPPLIER PRESENTATIONS

The Transformative Potential of Blockchain

Chris Mellor, Head of EMEA ETF Equity and Commodity Product Management at Invesco



How to Invest with Positive Impact and Achieve your Financial Goals

Ross McSkimming, Senior investment Specialist at Aberdeen Standard Investments (Switzerland) AG



How can Financial Advisors navigate the cliffs of Tax Compliance and Tax Suitability?

Jürg Stalder, Senior Product Manager at SIX



Are customer experience and IT security incompatible paradigms? How to juggle increasing conflicts of usability and security in an ever growing digital environment

Stephan Schweizer, CEO Nevis Security AG



OUT OF THE BOX

Digital Body Language

Damir Dantes, Pantomime and Dance Artist



Busy, calm and sharp – with the power of the subconscious

Nidal Moughrabi, Founder Hypnomed

