

# 13<sup>th</sup> Richmond Finance Summit, 1 – 2 October 2020

Beau-Rivage Palace Lausanne

## KEYNOTES

### **L, U, V, W? - What kind of recovery can we expect for the Swiss and the global economy?**

Jan- Egbert Sturm, Professor of Applied Macroeconomics, Director of KOF Swiss Economic Institute at ETH Zurich



### **Populism in the financial industry, or: "About Storytelling in Financial Markets"...**

Erwin Heri, Professor of Financial Theory at the University of Basel and Adjunct Professor at the Swiss Finance Institute, founder of Fintool AG



## INDUSTRY SESSIONS

### **How are Swiss Banks including Asset Tokenization in their business strategy?**

Felix Simon, Security Tokenization Expert, Head Business Development at DSENT AG



### **Developing a new digital lending platform within an incumbent bank: Key4 by UBS**

Philippe Reynier, Head of Digital Strategy at UBS  
Matteo Bernardoni, Head Lending Platforms at UBS



### **Change management as challenge with great potential in times of crisis**

Patrik Gisel, Independent Management Consultant



### **How marketplaces are accelerating open banking in the private market segment**

Max J. Heinzle, Founder, Board Member & CEO at area2invest



### **Impact Investing – Redefining the Meaning of Return**

Ernst von Kimakowitz, Director at Humanistic Management Center



### **Libra, blockchain technology and the future of payments**

Bertrand Perez, Chief Operating Officer at the Libra Association



## DISCUSSION GROUPS

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### **Wealth Management – change of approach in volatile crises times**

Patrik Gisel, Independent Management Consultant



### **Making Our Future the Cause of the Present**

Beyazit Guzelyagdoken, Head Growth Boutiques & SEIM Business Management at Julius Baer



### **Getting started with ESG – a nightmare or a booster?**

Hélène-Sophie Renneboog, VP Special Projects at Bank J. Safra Sarasin AG



### **How active managers play a role in current markets**

Hervé Croset, Chief Executive Officer at Wealth Solutions Partners SA



### **Could the Bitcoin become a safe haven during markets turmoil?**

Oscar Bartolomei, Founder at Oscar Bartolomei Finance



## SUPPLIER PRESENTATIONS

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### **Digital Transformations, beyond the buzz word...**

Florian Köppli, Managing Director at Nutanix Switzerland



### **Artificial Intelligence in Allocation - the new Crystal Ball**

Wolfram Gerlof, Client Portfolio Manager at Vontobel Asset Management



### **Democratisation of Private Equity Investments: Private Equity in a Semi-Liquid Structure**

Benjamin Alt, Senior Investment Director, Fund Manager at Schroder Investment Management (Switzerland) AG



**OUT OF THE BOX**

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**Are your employees fit for the future? Change Management & Mindset.**  
Jelena Moser, Coach & Partner at Ikaara



**“The Limits of my Language are the Limits of my World” – Ludwig Wittgenstein**  
Travis Simlinger, CEO and Teacher at Progressive English Zurich



**Please note that the conference programme is currently still in development and not yet complete, changes may occur.**

**Last Updated: 10<sup>th</sup> September 2020**